**INTEREST RATES MARKET NOTICE**

**Date: 20 October 2017**

**Subject:** New Financial Instrument Listing

***(FIRSTRAND BANK LIMITED –“FRC261”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED** on Interest Rate Market with effect from 20 October 2017**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** FRC261

**Nominal Issued** R 20,000,000.00

**Issue Price** 100%

**Coupon** 8.625% (3 Month JIBAR as at 20 October 2017 of 7.025% plus 160 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 10 October 2020

**Books Close Date(s)** 6 January, 6 April, 6 July, 6 October

**Interest Payment Date(s)** 10 January, 10 April, 10 July, 10 October

**Last Day to Register** By 17:00 on5 January, 5 April, 5 July, 5 October

**Issue Date** 20 October 2017

**Date Convention** Modified Following

**Interest Commencement Date** 20 October 2017

**First Interest Payment Date** 10 January 2018

**ISIN No.** ZAG000147653

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/FRC261%20Pricing%20Supplement%2020171020.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/FRC261%20Pricing%20Supplement%2020171020.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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